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*Counsel for the Official Committee of Equity Security
Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:	) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY	) Chapter 11
Debtor)
<hr/>	
In re:	) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
Debtor)
<hr/>	
In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)
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In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)
<hr/>	
In re:	) BK-S-06-10729-LBR
USA SECURITIES, LLC,	) Chapter 11
Debtor.)
<hr/>	
Affects	) Original:
	) Date: March 15, 2007
	) Time: 9:30 a.m.
<input type="checkbox"/> All Debtors)
<input type="checkbox"/> USA Commercial Mortgage Co.	) Continued:
<input type="checkbox"/> USA Securities, LLC	) Date: April 26, 2007
<input type="checkbox"/> USA Capital Realty Advisors, LLC) Time: 9:30 a.m.
<input type="checkbox"/> USA Capital Diversified Trust Deed)
<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC)

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CERTIFICATE OF SERVICE

1 I HEREBY CERTIFY that on the 26th day of March, 2007, I served the following
2 document:

3 Notice of Entry of Stipulation and Order to Continue Hearing on Debtor's
4 Reserve Disclosure for Post-Effective Date USA Capital First Trust Deed
5 Fund, LLC (Affects USA Capital First Trust Deed Fund, LLC)

6 I served the above document by the following means to the persons as listed below:

7 ☒ a. ECF System. (See attached Notice of Electronic Filing)

8 ☐ b. United States mail, postage full prepaid to the following:

9 ☐ c. Personal service.

10 I personally delivered the documents to the persons at these addresses:

11 ☐ For a party represented by an attorney, delivery was made by handing the
12 document(s) at the attorney's office with a clerk or other person in
13 charge, or if no one is in charge, by leaving the document(s) in a
14 conspicuous place in the office.

15 ☐ For a party, delivery was made by handing the document(s) to the party
16 or by leaving the document(s) at the person's dwelling house or usual
17 place of abode with someone of suitable age and discretion residing
18 there.

19 ☐ d. By direct email.

20 Based upon the written agreement of the parties to accept service by email or
21 a court order, I caused the document(s) to be sent to the persons at the email
22 addresses listed below. I did not receive, within a reasonable time after the
23 transmission, any electronic message or other indication that the transmission
24 was unsuccessful.

25 ☐ e. By fax transmission.

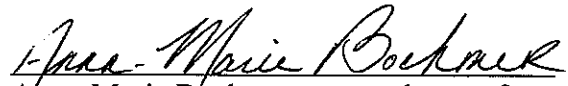
26 Based upon the written agreement of the parties to accept serve by fax
27 transmission or a court order, I faxed the document(s) to the persons at the
28 fax numbers listed below. No error was reported by the fax machine that I
used. A copy of the record of the fax transmission is attached.

☐ f. By messenger.

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 26th day of March, 2007.


Anna-Marie Boehmer, an employee of
SHEA & CARLYON, LTD.

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File a Notice:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from CARLYON, CANDACE C entered on 3/26/2007 at 2:38 PM PDT and filed on 3/26/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 3273

Docket Text:

Notice of Entry of Order Filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[3267] Stipulated/Agreed Order,, Order to Set Hearing,) (CARLYON, CANDACE)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\NOE of Stip and Order to Continue Hearing on Debtor's Reserve Disclosure for Post-Effective Date FTDF.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=3/26/2007] [FileNumber=7916117-0]
[a612cedecd79a67806c86caf7cfbdbb52997a920033141688e437db2d99321df6126
061f3dc323dd558a3e01d483151a1120f2c6d1f6435207a56b3a38703b73]]

06-10725-lbr Notice will be electronically mailed to:

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06-10725-lbr Notice will not be electronically mailed to:

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